



ASX Announcement
13 March 2019

Listing Rule 3.10.5A Disclosure

The following information is provided in accordance with Listing Rule 3.10.5A and Listing Rule 7.1A.4(b) with reference to the Appendix 3B lodged by the Company on 13 March 2019 regarding the issue of 62,500,000 ordinary shares in accordance with the Controlled Placement agreement with Acuity Capital announced on 31 January 2018 (**Placement**), all of which were issued without disclosure under Listing Rule 7.1A.

- a) Details of the dilution to existing holders of ordinary securities caused by the issue:

Number of shares on issue prior to the Placement: 3,574,281,699

Placement issue under Listing Rule 7.1A (62,500,000 shares)	
Total dilution as a result of the Placement	1.72%

Number of shares on issue following the Placement: 3,636,781,699¹

- b) The Company issued the shares as a placement under ASX Listing Rule 7.1A accordance with the Controlled Placement agreement with Acuity Capital announced on 31 January 2018.
- c) The Company confirms that the Placement was not underwritten.
- d) No fees were incurred in connection with the issue.

¹ Does not include the following share issues:

Date of Issue	# Shares Issued	Purpose of Issue
8 March 2019	20,000,000	Payment to consultants for Services Rendered
8 March 2019	7,142,857	Shares issued as part of a loan conversion to equity
12 March 2019	4,100,000	Listed option conversion (GMCO)

-ENDS-

For further information please contact:

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